

Statement of Testamentary Intention

☐ Will
☐ Living Trust
☐ Retirement Account Company/Fund Name: _____
☐ Life Insurance Policy Company/Fund Name: _____
☐ Charitable Trust
☐ Other (e.g., Donor-Advised Fund, Retained Life Estate; please specify)

___ My gift is a specific dollar amount: \$ _____

___ My gift is a percentage or remainder with a current value of approximately \$ _____

☐ My gift is unrestricted, for the general purposes of Westtown School
☐ My gift is designated for the following purpose/program: _____

Signature _____ Date _____

We understand that estate plans may change, and we recognize that this does not constitute a binding commitment or legal promise of any future gift to Westtown School.