WESTTOWN SCHOOL

Statement of Testamentary Intention

I have included Westtown School in my estate plan through my: (check all that apply) __ Will __ Living Trust __ Retirement Account Company/Fund Name: ___ Life Insurance Policy Company/Fund Name: Charitable Trust Other (e.g., Donor-Advised Fund, Retained Life Estate; please specify) Value of gift to Westtown School: ___ My gift is a specific dollar amount: \$__ ___ My gift is a percentage or remainder with a current value of approximately \$ Purpose of gift: My gift is unrestricted, for the general purposes of Westtown School ___ My gift is designated for the following purpose/program: _____ Please attach a copy of the relevant provision of your will, trust, or beneficiary form. If you make any change to this provision, please notify Westtown School. Name (please print) Class Year Date of Birth Address Daytime Phone Email Signature Date I wish to remain anonymous with respect to my planned gift. Mail this form to: Westtown School Advancement Office, 975 Westtown Road, West Chester, PA 19382 Questions? Contact Ray Slater, Director of Planned Giving, at 610-399-7917 or ray.slater@westtown.edu

We understand that estate plans may change, and we recognize that this does not constitute a binding

commitment or legal promise of any future gift to Westtown School.